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JOVAN 佳源
Jiayuan International Group Limited
佳源國際控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2768)

CLARIFICATION ANNOUNCEMENT

DISMISSAL OF WINDING UP PETITION AGAINST THE COMPANY

This announcement is made by Jiayuan International Group Limited (the “**Company**”) pursuant to Rule 13.09(2) and Rule 13.25 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to (i) the announcement of the Company dated 1 June 2022; (ii) the supplemental announcement of the Company dated 22 June 2022; and (iii) the announcement of the Company dated 29 June 2022, in relation to, among other matters, two winding-up petitions presented against the Company (the “**Announcements**”). Unless otherwise stated, terms defined in the Announcements shall have the same meanings when used herein.

As disclosed in the Announcements, the Company was served with two Winding-up Petitions presented to the High Court against the Company, namely, Case Number: HCCW 107 of 2022 and Case Number: HCCW 165 of 2022. The Board would like to ask the shareholders and potential investors of the Company to disregard the announcement of the Company dated 29 June 2022 and would like to clarify that only the Winding-up Petition Case Number: HCCW 107 of 2022 was withdrawn on 29 June 2022. Accordingly, no winding-up order will be granted against the Company pursuant to the Winding-up Petition Case Number: HCCW 107 of 2022. Regarding the Winding-up Petition Case Number: HCCW 165 of 2022, the parties have applied to the High Court for a withdrawal by way of consent summons and a letter of no-objection to the withdrawal was received from the Official Receiver’s Office. The restriction in the transfer of Shares due to temporary suspension of the deposits of the Shares into CCASS will cease to apply from the date when the Winding-up Petition Case Number: HCCW 165 of 2022 is withdrawn.

Shareholders and potential investors should exercise caution when investing or dealing in the securities of the Company. You are recommended to consult your own professional or financial advisers if you are in any doubt as to your investment positions.

By order of the Board
Jiayuan International Group Limited
Shum Tin Ching
Chairman

Hong Kong, 30 June 2022

As at the date of this announcement, the Board of the Company comprises: (i) Mr. Shum Tin Ching, the Chairman and a Non-executive Director; (ii) Mr. Zhang Yi, a Vice Chairman and an Executive Director; (iii) Mr. Huang Fuqing, a Vice Chairman and an Executive Director; (iv) Mr. Wang Jianfeng, a Vice President and an Executive Director; (v) Ms. Cheuk Hiu Nam, a Joint Company Secretary and an Executive Director; (vi) Mr. Tai Kwok Leung, Alexander, an Independent Non-executive Director; (vii) Dr. Cheung Wai Bun, Charles, JP, an Independent Non-executive Director; (viii) Mr. Gu Yunchang, an Independent Non-executive Director; and (ix) Mr. Shen Xiaodong, a Non-executive Director.