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## **Jiayuan International Group Limited**

**佳源國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2768)**

### **STABILISATION ACTIONS AND END OF STABILISATION PERIOD**

The Company announces that the stabilisation period in connection with the Global Offering ended on 1 April 2016, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering.

The stabilisation actions undertaken by CCB International Capital Limited, the Stabilising Manager, during the stabilisation period involved:

1. over-allocation of an aggregate of 67,500,000 Shares in the International Placing, representing 15% of the total number of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option;

2. the borrowing of an aggregate of 67,500,000 Shares from Mingyuan Investment pursuant to the Stock Borrowing Agreement to cover the over-allocation in the International Placing;
3. the full exercise of the Over-allotment Option by the Sole Global Coordinator on 30 March 2016 in respect of 67,500,000 Shares, representing 15% of the total number of Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option, at HK\$2.48 per Share (being the Offer Price per Share under the Global Offering) to facilitate the return of 67,500,000 Shares borrowed by the Stabilising Manager from Mingyuan Investment under the Stock Borrowing Agreement, which were used to cover the over-allocation in the International Placing.

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For further details of the full exercise of the Over-allotment Option, please refer to the announcement of the Company dated 30 March 2016.

By Order of the Board  
**Jiayuan International Group Limited**  
**Shum Tin Ching**  
*Chairman*

Hong Kong, Friday, 1 April 2016

*As at the date of this announcement, the non-executive Director is Mr. Shum Tin Ching, the executive Directors are Mr. Huang Fuqing, Ms. Cheuk Hiu Nam and Mr. Wang Jianfeng and the independent non-executive Directors are Mr. Tai Kwok Leung, Alexander, Dr. Cheung Wai Bun, Charles, JP, and Mr. Gu Yunchang.*