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Jiayuan International Group Limited

佳源國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2768)

POSITIVE PROFIT ALERT

This announcement is made by Jiayuan International Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on the currently available preliminary assessment of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2016 (the “**Unaudited Management Accounts**”), the Group expects to record a significant increase in revenue and net profit by more than 100% and 90%, respectively, for the six months ended 30 June 2016 as compared to the six months ended 30 June 2015.

Such increase in revenue and net profit was primarily attributed to the delivery of properties pre-sold under the Zijin Mansion project upon its first stage of completion, whereby the revenue and the profit therefrom were recognised during the six months ended 30 June 2016.

As at the date of this announcement, the Company is still in the process of preparing the interim results of the Group for the six months ended 30 June 2016 and is not able at this time disclose any further details on the above factors and their impact on the Group’s profit attributable to Shareholders. The information set out above is only based on a preliminary assessment by the Board on the information currently available to it, including the Unaudited Management Accounts, which have not been finalized and not been independently reviewed by the Company’s auditors or the audit committee. Shareholders and potential investors should refer to and review the interim results of the Company for the six months ended 30 June 2016, which are expected to be published before the end of August 2016.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Jiayuan International Group Limited
Shum Tin Ching
Chairman

Hong Kong, 8 August 2016

As at the date of this announcement, the non-executive Director is Mr. Shum Tin Ching; the executive Directors are Mr. Huang Fuqing, Ms. Cheuk Hiu Nam and Mr. Wang Jianfeng; and the independent non-executive Directors are Mr. Tai Kwok Leung, Alexander, Dr. Cheung Wai Bun, Charles, JP, and Mr. Gu Yunchang.