

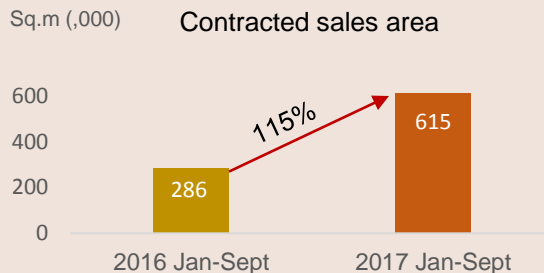
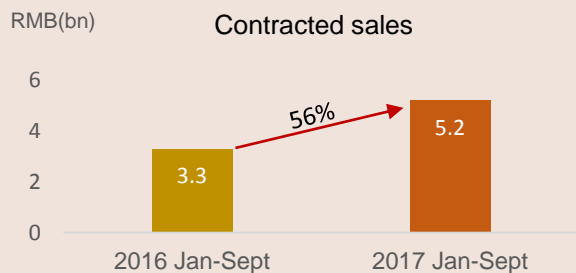


Quarterly Newsletter

The 3rd Quarter, 2017

Property Sales

- For the first nine months of 2017, the Group achieved accumulated contracted sales of approximately RMB5.2 billion, up 56% year-on-year; contracted GFA aggregated approximately 615,000 sq.m., completing 79% of annual contracted sales target.



Company Information

Land acquisition

- In September, The Company acquired two connected plots of land in Macau's core district, which allows the Group to extend its business footprint in the Guangdong-Hong Kong-Macau Bay Area.
- Located at San Chai Village (TN20 and TN24) in Taipa District of Macau, the project is situated at the hub that spans across three sea-crossing bridges and adjacent to the Macau Peninsula, Zhuhai and Hengqin. It is merely a 3-minute drive from the Macau Taipa Ferry Terminal and a 5-minute drive from the Macau International Airport as well as Cotai Strip.
- The project is to be developed into two high-rise residential buildings, equipped with exclusive clubhouses, commercial retail space and car parks.



Province	City (District)	Project	Land Area (sq.m)	Total Gross Floor Area (sq.m)	Land / Project acquisition Cost	Quarter
Macau	Taipa, Macau	(TBC)	3,826	60,969	approx.HKD3.51 bn	3 rd
Jiangsu	Taicang	Harbour Palace	52,988	168,118	approx.RMB230 mn	2 nd
Jiangsu	Yangzhou	Centurial Rose Garden	143,822	239,056	approx.RMB890 mn	2 nd
Jiangsu	Siyang	The Bund Number One	83,991	218,245	approx.RMB270 mn	2 nd
Total :				686,388	approx.RMB4.38 bn	



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Company News

❖ **Revenue increased steadily in the First Half of 2017**

- August 24, Jiayuan International's "2017 Interim Results announcement and Investor Luncheon" was held at Four Season Hotel in Hong Kong. The management of the Group shared remarkable interim results with over 200 domestic and foreign Investors at the luncheon.
- During the investor luncheon, Mr. Shum Tin Ching, Founder and Chairman of Jiayuan International said, "Looking forward to the second half of 2017, the Group will continue to focus on Jiangsu Province while focus will also be laid on the expansion of the Pearl River Delta Region. We plan to actively engage in urban redevelopment projects so as to acquire quality land reserves and enhance the market share of the Group in the Guangdong-Hong Kong-Macao Bay Area."



❖ **Company Credit Rating**

In September

- Moody's assigned first-time B2 corporate family rating to the Group with stable outlook, reflecting the Group's established track record in its core markets and its management's abilities in identifying quality land.
- The Group's inbound and outbound credit ratings were rated AA and B+ respectively with a stable outlook by Dagong Global .

MOODY'S



❖ **Product Launching**

- September 27, Yangzhang Centuria Sky City debuted its commercial units and was warmly welcomed by the market. 216 units were sold in 4 hours, totaling 326 million yuan in proceeds.



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