

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

此乃要件，請即處理

IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS FORM OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER OR OTHER REGISTERED DEALER IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

HONG KONG EXCHANGES AND CLEARING LIMITED AND THE STOCK EXCHANGE OF HONG KONG LIMITED TAKE NO RESPONSIBILITY FOR THE CONTENTS OF THIS ELECTION FORM, MAKE NO REPRESENTATION AS TO ITS ACCURACY OR COMPLETENESS AND EXPRESSLY DISCLAIM ANY LIABILITY WHATSOEVER FOR ANY LOSS HOWSOEVER ARISING FROM OR IN RELIANCE UPON THE WHOLE OR ANY PART OF THE CONTENTS OF THIS ELECTION FORM.

閣下如對本表格任何方面或應採取的行動有任何疑問，應諮詢閣下的股票經紀或其他註冊證券交易商、銀行經理、律師、專業會計師或其他專業顧問。



**Jiayuan International Group Limited**  
佳源國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)  
(於開曼群島註冊成立的有限公司)  
(Stock code: 2768)  
(股份代號: 2768)

**SCRIP DIVIDEND SCHEME IN RELATION TO THE FINAL DIVIDEND FOR THE YEAR ENDED 31 DECEMBER 2020**

(“FINAL DIVIDEND”)  
有關截至2020年12月31日止年度  
末期股息(「末期股息」)的以股代息計劃  
ELECTION FORM  
選擇表格

IF YOU WISH TO RECEIVE ONLY SCRIP SHARES (AS DEFINED IN THE ACCOMPANYING CIRCULAR OF JIAYUAN INTERNATIONAL GROUP LIMITED (THE “COMPANY”) DATED 28 JUNE 2021 (THE “CIRCULAR”)) FOR THE FINAL DIVIDEND, PLEASE DO NOT COMPLETE AND RETURN THIS ELECTION FORM.

閣下如欲僅以代息股份方式收取末期股息(定義見佳源國際控股有限公司(「本公司」)日期為2021年6月28日的隨附通函(「通函」))，務請不要填寫及交回本選擇表格。

IF YOU WISH TO RECEIVE ONLY CASH FOR THE FINAL DIVIDEND, OR IF YOU WISH TO RECEIVE THE FINAL DIVIDEND PARTLY IN CASH AND PARTLY IN SCRIP SHARES, YOU MUST COMPLETE THIS ELECTION FORM AND RETURN IT TO THE COMPANY'S BRANCH SHARE REGISTRAR IN HONG KONG, TRICOR INVESTOR SERVICES LIMITED, AT LEVEL 54, HOPEWELL CENTRE, 183 QUEEN'S ROAD EAST, HONG KONG NOT LATER THAN 4:30 P.M. ON MONDAY, 12 JULY 2021. IF THIS ELECTION FORM IS NOT CORRECTLY COMPLETED AND RETURNED BY SUCH TIME AND DATE, ALL OF YOUR FINAL DIVIDEND WILL BE PAID WHOLLY IN SCRIP SHARES. THE DECISION OF THE COMPANY IN ANY DISPUTE RELATING TO THE SCRIP DIVIDEND SCHEME (AS DEFINED IN THE CIRCULAR) SHALL BE CONCLUSIVE AND BINDING.

閣下如欲只以現金方式收取末期股息，或倘閣下欲部分以現金股息及部分以代息股份方式收取末期股息，則閣下務必填妥本選擇表格，並最遲須於2021年7月12日(星期一)下午4時30分前將本選擇表格交回本公司於香港的股份過戶登記分處(「佳源證券登記有限公司」，地址為香港皇后大道東183號合和中心54樓)。倘未有正確填寫及於上述日期及時間前交回本選擇表格，則閣下全部的末期股息將全部以代息股份方式派付。本公司就任何與以代息計劃(定義見通函)有關的爭議所作出的決定將為最終決定及具有約束力。

**PART 1 – YOUR DETAILS**  
第一部分 – 閣下的個人資料

<b>BOX A</b> A欄	NAME(S) AND ADDRESS OF REGISTERED SHAREHOLDER(S) 登記股東的姓名及地址
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<b>BOX B</b> B欄	NUMBER OF SHARE(S) HELD ON THE RECORD DATE, 18 JUNE 2021 於記錄日期(即2021年6月18日)所持有的股份數目
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**PART 2 – ELECTION FOR SCRIP SHARES ONLY**

第二部分 – 選擇只收取代息股份  
IF YOU WISH TO RECEIVE ONLY SCRIP SHARES FOR THE FINAL DIVIDEND, YOU DO NOT NEED TO TAKE ANY ACTION. THEREFORE, PLEASE DO NOT RETURN THIS ELECTION FORM.  
閣下如欲只以代息股份方式收取末期股息，則閣下毋須採取任何行動。因此，請不要交回本選擇表格。

**PART 3 – ELECTION FOR CASH ONLY**

第三部分 – 選擇只收取現金  
IF YOU WISH TO RECEIVE ONLY CASH FOR THE FINAL DIVIDEND, PLEASE JUST SIGN, DATE AND RETURN THIS ELECTION FORM.  
閣下如欲只以現金方式收取末期股息，則僅須於本選擇表格上簽名、註明日期，並交回本選擇表格。

**PART 4 – ELECTION FOR PARTLY IN CASH AND PARTLY IN SCRIP SHARES**  
第四部分 – 選擇收取部分以現金及部分以代息股份

<b>BOX C</b> C欄	NUMBER OF SHARE(S) HELD ON THE RECORD DATE, 18 JUNE 2021, FOR WHICH YOU REQUIRE THE FINAL DIVIDEND TO BE PAID IN CASH 於記錄日期(即2021年6月18日)所持有及閣下要求以現金派付末期股息的股份數目
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Note: IF YOU HAVE SIGNED THIS ELECTION FORM BUT DO NOT SPECIFY THE NUMBER OF SHARES IN RESPECT OF WHICH YOU WISH TO RECEIVE THE FINAL DIVIDEND IN CASH, OR IF YOU ELECT TO RECEIVE CASH IN RESPECT OF A GREATER NUMBER OF SHARES THAN YOUR REGISTERED SHAREHOLDING ON THE RECORD DATE, 18 JUNE 2021, THEN IN EITHER CASE YOU WILL BE DEEMED TO HAVE EXERCISED YOUR ELECTION TO RECEIVE CASH IN RESPECT OF ALL THE SHARES REGISTERED IN YOUR NAME ON THE RECORD DATE. THEREFORE, YOU WILL RECEIVE ONLY CASH FOR THE FINAL DIVIDEND.

附註：閣下如已於本選擇表格上簽名，但未有註明欲以現金收取末期股息的股份數目，或閣下如選擇以現金收取末期股息的股份數目較閣下於記錄日期(即2021年6月18日)登記持有者為多，則在上述任何一種情況下，閣下將被視為已就於記錄日期登記在閣下名下的全部股份選擇收取現金。因此，閣下將只以現金方式收取末期股息。

**TO THE BOARD OF DIRECTORS OF JIAYUAN INTERNATIONAL GROUP LIMITED:**

致佳源國際控股有限公司董事會：

I/We, the undersigned and above-named shareholder(s), give notice that the Final Dividend should be paid in accordance with the instructions given above, subject to the terms and conditions set out in the Circular dated 28 June 2021 and the Memorandum and Articles of Association of the Company.

本人/吾等(即下方簽署人及上述股東)茲通知末期股息應按照上述指示並遵照日期為2021年6月28日的通函所載的條款及條件及本公司組織章程大綱及細則派付。

SIGNED (signature(s) must match the records maintained by the Company's Branch Share Registrar)

簽署(簽名必須與本公司股份過戶登記分處保存的記錄相符)

(1) ..... (2) ..... (3) ..... (4) .....

Daytime telephone number (if any)日間電話號碼(如有): \_\_\_\_\_ Date日期: \_\_\_\_\_ 2021.

- Notes 附註:
- In the case of joint holders, all must sign.**  
如屬聯名持有人，所有持有人均須簽署。
  - In the case of a corporation, this form should be signed on its behalf by a duly authorised officer whose office should be stated.**  
如屬法團，則本表格須由其正式授權人代表簽署，並須註明簽署人的職銜。

For the avoidance of doubt, we do not accept any special instructions written on this Election Form.  
為免存疑，任何在本選擇表格上的額外手寫指示，本公司將不予處理。

THIS ELECTION FORM SHOULD BE READ IN CONJUNCTION WITH THE CIRCULAR. THIS ELECTION FORM IS ONLY FOR THE USE OF THE SHAREHOLDER(S) OF THE COMPANY NAMED IN BOX A. NO ACKNOWLEDGEMENT OF RECEIPT OF THIS ELECTION FORM WILL BE ISSUED. NO ELECTIONS IN RESPECT OF THE FINAL DIVIDEND MAY, AFTER THIS ELECTION FORM IS SIGNED AND RETURNED TO THE COMPANY'S BRANCH SHARE REGISTRAR IN HONG KONG, BE IN ANY WAY WITHDRAWN, REVOKED, SUPERSEDED OR ALTERED. SHARE CERTIFICATES FOR THE SCRIP SHARES AND/OR CHEQUES FOR THE CASH DIVIDENDS WILL BE SENT BY ORDINARY POST TO THE SHAREHOLDER(S) ON FRIDAY, 30 JULY 2021 AND AT THE SHAREHOLDERS' RISK TO THE ADDRESS STATED ABOVE.

**PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明**

YOUR SUPPLY OF YOUR ADDRESS AND TELEPHONE NUMBER IS FOR THE PURPOSE OF PROCESSING AND HANDLING YOUR INSTRUCTION GIVEN ON THIS ELECTION FORM, INCLUDING WITHOUT LIMITATION, ANY VERIFICATION WITH YOU THAT MAY BE REQUIRED AND OTHER SHARE REGISTRY SERVICES RELATING TO YOUR SHAREHOLDING (“PURPOSES”). IF YOU FAIL TO PROVIDE SUFFICIENT AND ACCURATE INFORMATION, WE MAY NOT BE ABLE TO PROCESS YOUR DIVIDEND PAYMENT INSTRUCTIONS. WE MAY TRANSFER YOUR ADDRESS AND TELEPHONE NUMBER TO OUR AGENT, CONTRACTOR OR THIRD PARTY SERVICE PROVIDER WHO PROVIDES ADMINISTRATIVE, COMPUTER AND OTHER SERVICES TO US FOR THE PURPOSES, AND TO SUCH PARTIES WHO ARE AUTHORISED BY LAW TO REQUEST THE INFORMATION OR ARE OTHERWISE RELEVANT FOR THE PURPOSES AND NEED TO RECEIVE THE INFORMATION. YOUR ADDRESS AND TELEPHONE NUMBER WILL BE RETAINED FOR SUCH PERIOD AS MAY BE NECESSARY TO FULFILL THE PURPOSES.

閣下提供閣下的地址及電話號碼以用於處理有關閣下於本選擇表格給予的指示，包括但不限於有需要時與閣下進行任何核實的用途及有關閣下的股份之其他登記服務(合稱「該等用途」)。若閣下未能提供足夠及正確的資料，我們或會無法處理閣下有關股息支付方式的指示。我們可能轉移閣下用作該等用途的地址及電話號碼給向為我們提供行政、電腦及其他服務的代理人、承辦商或第三者服務供應商，以及其他獲法律授權而要求取得有關資料的人士或其他與上述所列出的該等用途有關以及需要接收有關資料之人士。閣下所提供的地址及電話號碼將就履行該等用途所需的時間保留。

閣下擁有權利要求存取及/或更正閣下的相關個人資料。閣下有關查詢及/或更正個人資料的要求均須以書面方式郵寄至香港皇后大道東183號合和中心54樓車佳證券登記有限公司私隱條例事務主任。