

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. The Notes will not be registered under the U.S. Securities Act of 1933 (the “Securities Act”) and, subject to certain exceptions, may not be offered or sold within the United States. The Notes may be offered and sold outside the United States in reliance on Regulation S of the Securities Act. This announcement is not for distribution, directly or indirectly, in or into the United States.

NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



Jiayuan International Group Limited

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2768)

U.S.\$225,000,000 12.0% Senior Secured Notes due 2020

(Stock Code: 5190)

Sole Global Coordinator



Joint Bookrunners and Joint Lead Managers



Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the US\$225,000,000 12.0% Senior Secured Notes due 2020 (the “Notes”) to be issued by Jiayuan International Group Limited (the “Issuer”) and guaranteed by Jiayuan Investment Management Limited (佳源投資管理有限公司), Guo Xiang Property Co., Limited (國祥房地產有限公司) and Hong Kong Jia Yuan Holdings Limited (香港佳源集團有限公司) (the “Subsidiary Guarantors”) by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the offering circular dated 12 October 2018. The listing of and permission to deal in the Notes is expected to become effective on or about 23 October 2018.

By Order of the Board
Jiayuan International Group Limited
Shum Tin Ching
Chairman

Hong Kong, 22 October 2018

As at the date of this announcement, the non-executive Director of the Issuer is Mr. Shum Tin Ching, the executive Directors of the Issuer are Mr. Huang Fuqing, Ms. Cheuk Hiu Nam and Mr. Wang Jianfeng, and the independent non-executive Directors of the Issuer are Mr. Tai Kwok Leung, Alexander, Dr. Cheung Wai Bun, Charles, JP and Mr. Gu Yunchang.

As at the date of this announcement, Ms. Cheuk Hiu Nam is the sole director of Jiayuan Investment Management Limited.

As at the date of this announcement, Ms. Cheuk Hiu Nam is the sole director of Hong Kong Jia Yuan Holdings Limited.

As at the date of this announcement, Ms. Cheuk Hiu Nam is the sole director of Guo Xiang Property Co., Limited.