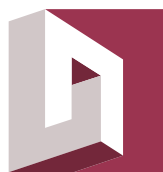


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Jiayuan International Group Limited
佳源國際控股有限公司

(incorporated in the Cayman Islands with limited liability)

**EXPIRATION OF OFFER TO EXCHANGE UP
TO THE EXCHANGE CAP OF THE OUTSTANDING 12.00%
SENIOR NOTES DUE 2020 ISSUED BY
JIAYUAN INTERNATIONAL GROUP LIMITED
(ISIN: XS1877991718/COMMON CODE: 187799171)**

Jiayuan International Group Limited (the “**Issuer**”) hereby announces the expiration of the Issuer’s offer to exchange (the “**Exchange Offer**”) up to US\$150,000,000 (the “**Exchange Cap**”) of the outstanding 12.00% senior notes due 2020 (the “**Existing Notes**”) for the Issuer’s new debt securities (the “**New Notes**”) upon the terms and subject to the conditions set forth in the exchange offer memorandum dated 26 June 2019 (the “**Exchange Offer Memorandum**”).

The Exchange Offer commenced on **26 June 2019** and expired at **4:00 p.m., London Time on 4 July 2019** (the “**Exchange Expiration Deadline**”).

The Information and Exchange Agent for the Exchange Offer has reported to the Issuer that US\$191,100,000 (47.78%) in aggregate principal amount of the outstanding US\$400,000,000 aggregate principal amount of the Existing Notes have been validly tendered at or prior to the Exchange Expiration Deadline.

In accordance with the terms and conditions of the Exchange Offer, the Issuer has accepted a total of US\$150,000,000 in principal amount of the Existing Notes validly tendered for exchange (equivalent to the Exchange Cap) with a proration factor of 76.942%. The Issuer has accepted such tender of the Existing Notes in full if application of proration will otherwise result in either (i) the Issuer accepting the Existing Notes from any Eligible Holder in a principal amount of less than US\$200,000 or (ii) the principal amount of the Existing Notes not exchanged due to pro rata application being less than US\$200,000. The Issuer is concurrently conducting an offering of additional New Notes (such offering, the “**Concurrent New Money Issuance**”), which will have the same terms and form a single series with the corresponding New Notes to be issued under the Exchange Offer. The aggregate principal amount of the New Notes to be issued under the Exchange Offer and the Concurrent New Money Issuance is expected to be US\$225,000,000. The settlement date for the New Notes is expected to be on 11 July 2019.

Following the completion of the Exchange Offer, all of the Existing Notes accepted for exchange will be cancelled and the outstanding aggregate principal amount of the Notes after such cancellation will be US\$250,000,000.

All documents related to the Exchange Offer are available, subject to eligibility, on the Exchange Website: <https://sites.dfkingltd.com/jiayuan/>.

Questions about the terms of the Exchange Offer tender or exchange procedures should be directed to the Information and Exchange Agent at its addresses and telephone numbers set forth below. Beneficial owners may also contact their brokers, dealers, commercial banks, trust companies or other nominee for assistance concerning the Exchange Offer.

The Information and Exchange Agent for the Exchange Offer is:

D.F. King

In London:

65 Gresham Street
London EC2V 7NQ
United Kingdom

Telephone:

+44 20 7920 9700

In Hong Kong:

Suite 1601, 16/F, Central Tower
28 Queen's Road Central
Central, Hong Kong

Telephone:

+852 3953 7231

Email: jiayuan@dfkingltd.com

Exchange Website: <https://sites.dfkingltd.com/jiayuan>

This notice does not constitute an offer to sell, or a solicitation of an offer to buy, any New Notes and shall not constitute an offer, solicitation or sale in any jurisdiction in which such offer, solicitation or sale would be unlawful.

The New Notes have not been and will not be registered under the U.S. Securities Act of 1933, as amended or the securities laws of any state of the United States or other jurisdiction. The exchange offer described in the Exchange Offer Memorandum is not being made, directly or indirectly, in or into the United States, or by the use of mails, or by any means or instrumentality (including, without limitation, facsimile transmission, telex, telephone, e-mail and other forms of electronic transmission) of interstate or foreign commerce, or of any facility of a national securities exchange, of the United States and no exchange offer may be made by any such use, means, instrumentality from or within the United States.

The distribution of the Exchange Offer Memorandum in certain jurisdictions may be restricted by law. Holders of Existing Notes and any other person into whose possession the Exchange Offer Memorandum comes are required by the Issuer and D.F. King to inform themselves about, and to observe, any such restrictions.