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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



Jiayuan International Group Limited **佳源國際控股有限公司**

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2768)

US\$225,000,000 13.75% Senior Notes due 2022
(Stock Code: 4418)

Sole Global Coordinator



國泰君安國際
GUOTAI JUNAN INTERNATIONAL

Joint Lead Managers and Joint Bookrunners



國泰君安國際
GUOTAI JUNAN INTERNATIONAL



摩根富國證券有限公司
MORGAN FUEL GO SECURITIES LIMITED
EXCHANGE PARTICIPANT OF THE STOCK EXCHANGE OF HONG KONG LIMITED

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the US\$225,000,000 13.75% Senior Notes due 2022 (the “Notes”), a portion of which will be used in exchange for a portion of the outstanding US\$400,000,000 12.00% Senior Notes due 2020 issued by Jiayuan International Group Limited (the “Issuer”). The Notes will be issued by the Issuer and guaranteed by Jiayuan Investment Management Limited (佳源投資管理有限公司), Guo Xiang Property Co., Limited (國祥房地產有限公司) and Hong Kong Jia Yuan Holdings Limited (香港佳源集團有限公司) (the “Subsidiary Guarantors”) by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the offering circular dated 5 July 2019. The listing of and permission to deal in the Notes is expected to become effective on or about 12 July 2019.

By Order of the Board
Jiayuan International Group Limited
Shum Tin Ching
Chairman

Hong Kong, 11 July 2019

As at the date of this announcement, the non-executive Directors of the Issuer are Mr. Shum Tin Ching and Mr. Shen Xiaodong, the executive Directors of the Issuer are Mr. Zhang Yi, Mr. Huang Fuqing, Ms. Cheuk Hiu Nam and Mr. Wang Jianfeng, and the independent non-executive Directors of the Issuer are Mr. Tai Kwok Leung, Alexander, Dr. Cheung Wai Bun, Charles, JP and Mr. Gu Yunchang.

As at the date of this announcement, Ms. Cheuk Hiu Nam is the sole director of Jiayuan Investment Management Limited.

As at the date of this announcement, Ms. Cheuk Hiu Nam is the sole director of Hong Kong Jia Yuan Holdings Limited.

As at the date of this announcement, Ms. Cheuk Hiu Nam is the sole director of Guo Xiang Property Co., Limited.