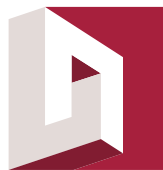


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Jiayuan International Group Limited

佳源國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2768)

12.0% Senior Secured Notes due 2020 issued on 22 October 2018

(Stock Code: 5190)

(the “Notes”)

UPDATE ON CONTINUED TRADING HALT

Reference is made to the announcement of Jiayuan International Group Limited (the “**Company**”) dated 22 January 2019 (the “**Announcement**”), in relation to, among others, the clarification on certain recent media coverage about the Company.

Notwithstanding the proposed resumption of trading in the shares and the Notes of the Company on The Stock Exchange of Hong Kong Limited with effect from 9:00 a.m. on Wednesday, 23 January 2019, as set out in the Announcement, the trading in the shares and the Notes of the Company will continue to be halted from trading from 9:00 a.m. on Wednesday, 23 January 2019, pending the release of an announcement in relation to further information in respect of the security interest created over the shareholding interest held by Mingyuan Group Investment Limited (together with Mr. Shum) in the Company.

By order of the Board
Jiayuan International Group Limited
Shum Tin Ching
Chairman

Hong Kong, 23 January 2019

As at the date of this announcement, the non-executive Director is Mr. Shum Tin Ching; the executive Directors are Mr. Huang Fuqing, Ms. Cheuk Hiu Nam and Mr. Wang Jianfeng; and the independent non-executive Directors are Mr. Tai Kwok Leung, Alexander, Dr. Cheung Wai Bun, Charles, JP and Mr. Gu Yunchang.